

Ayaris 9 Financial Advisory Services Overview

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Ayaris 9

Integrity. Precision. Fairness.

Ayaris 9

Introduction

Ayaris 9 provides management teams and investors the following corporate finance advisory services: enterprise valuation, M&A synergy valuation, management strategy recommendation, corporate fundraising planning, investment planning, financial strategy advisory and investment target search.



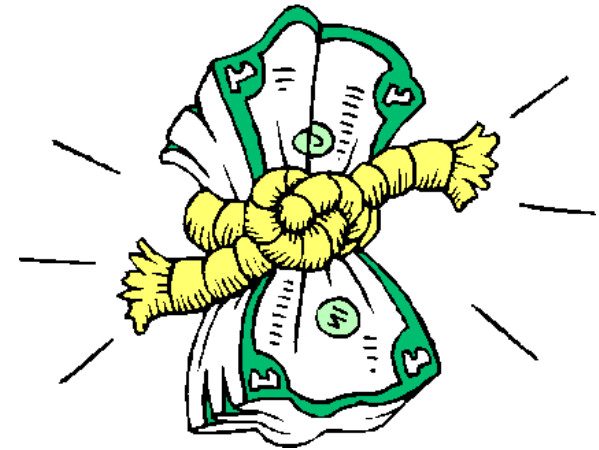
The firm's 15 team members serve our clients from our Taipei, Shanghai and New York offices. Team members are made up of seasoned executives and academically-excelled graduates from Harvard, Stanford, Berkeley and National Taiwan University.

In Asia, Ayaris 9 is a member of The *Chinese Association of Business and Intangible Assets Valuation*, bringing the firm's vision of **Integrity, Precision** and **Fairness** to practice.

Budget Control and Analysis

Budgeting process is increasingly being used by modern organizations as a tool to promote corporate **accountability** and **effectiveness**, rather than simply as a vehicle for allocating resources and controlling expenditures.

Ayaris 9 corporate finance advisory service reviews general economic and industrial trends along with factors unique to your business to provide **hands-on** support, budget control, and ensuring the development of your financial performance goals.



Budget Control & Analysis

Specialized Experience

- Our professionals, with various **industry backgrounds**, specialize in all different types of budgeting and are capable of providing specialized advice.

Attentive Care

- Besides streamlining your budget process, we will also offer **fine-tuning** of your budget system. We will create the best budget framework fitting your business needs.

Cash Flow Analysis

For ventures of all scale, **cash** is king. Businesses need cash to run and expand their operations, but many business owners often have trouble managing and preserving cash. Inaccurate cash flow analysis affects everyday operations of a business and its eligibility to receive a bank loan.

Ayaris 9 corporate finance advisory service will analyze your cash flow, make tailored cash flow projections for your business, identify any room for improvement, and compute your customized cash flow statement.



Cash Flow Analysis

Close-Knit Participation

- Ayaris 9 will work with you to baseline your current cash flow operations across a wide range of **critical metrics**. We will join you in managing your cash flows with attention to finer details.

Improvement Expertise

- In addition to analyzing cash flows, we provide **improvement expertise**, combined with our cash flow analysis and baseline services. Our practice is a one-stop shop for your needs.

Investor and Banking Relations

Investor and banking relationships can take years to build and solidify. Many businesses will grow alongside their banking partners as well as investors.

Businesses that commit the most time and money to maintaining relationships will enjoy **smooth sailing** when it comes to either debt or equity financing.

Ayaris 9 corporate finance advisory service will help you identify potential cooperative opportunities. We also help bridge, construct, and manage your relationships with investors and banks.



Investor & Banking Relations

Personalized Service

- **Ayaris 9** will act as your close strategic **partner**, working with you to uncover opportunities, open doors, and provide meaningful insights you can leverage with efficiency and effectiveness.

Continuity

- We will maintain regular contact with you, keeping outside investors and banks **well-informed** of your financial situations and decisions.

Financial Ratio Monitoring and Alerts

Financial ratio monitoring and alerts denote the integrated financial report as well as alerts that signify potential risks. They include details of various financial ratios, the assessment of them, reasons for any significant variations, and alerts, if necessary, for when risks arise.

Ayaris 9 corporate finance advisory service will monitor a wide range of “**performance indicators**” in your business and issue alerts if necessary, in order to ensure that appropriate and timely decisions and plans can be made.



Financial Ratio Monitoring and Alerts

Specialized Experience

- Our professionals, with various **industry backgrounds**, know what may constitute risks and threats across various markets. They are capable of providing specialized services to take care of your hard-built venture.

Financing and Investing Strategy Consulting

Strategic failure in financing or investing activities can be costly and difficult to rectify. Given the differing types of businesses, neither financing nor investing strategy can fit them all. Hence, **consulting** services become all the more **indispensable** when firms face financing or investing needs.

Ayaris 9 corporate finance advisory service will give you **confidence** in your decision by providing you with concrete knowledge of alternatives and their embedded risks ahead of time. We will **tailor** your strategies to maximize any potential benefit.



Financing and Investing Strategy Consulting

Tailored Experience

- **Ayaris 9**, customized for your business needs, enables you to gain an overall understanding of the tradeoffs among alternatives, leading to better alignment among key stakeholders.

Leverage of Experts

- **Ayaris 9** has industry specialists to weigh in on your strategies to make sure all bases are covered.

Financial Decision Analysis and Consulting

Many businesses will branch into new markets, test new products, and evolve their business in new directions. The firms most likely to succeed will approach the business planning and financial decision making process in a reasoned, systematic way.

Ayaris 9 corporate finance advisory service will help you execute an internal analysis and streamline decision making process tailored to your firm's needs and expectations. We will implement a **modeling framework** that communicates your insights at multiple levels of detail and sophistication.



Financial Decision Analysis and Consulting

Customization

- **Ayaris 9** will serve as your personal trainer, looking into every detail of your venture objectives to conduct analysis for you. We also employ a suite of models to pinpoint areas for continued planning and refinement based on quantitative analyses of model results.

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About the Founder & the President

David S. Pan leads the firm's effort in serving clients across energy, healthcare, hospitality and TMT verticals, and manage related institutional investor relationships. Prior to Ayaris 9, David has 15 years of industry experience serving private and publicly listed companies in the Telecom, Media, Electronics Manufacturing, Semiconductor, Software and IT sectors.

Besides finance-related experience, David has significant operational experience in software programming, digital security, managing product development, marketing forecasts, manufacturing production, building end-to-end supply chain ecosystems, international business development in 25 countries, as well as owning P&L responsibilities for half of his career. David graduated from Harvard with a Masters of Finance, Golden Gate with Masters in Enterprise Systems, and UC Berkeley with BA in Architecture.



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Any Inquiry?

Please go to:

<http://advisory.ayaris9.com/>